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TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION | FEBRUARY 1990 | AUSTIN, TX 78778

All 1988 and 1989 Data Revised!

All civilian labor force and nonagricultural wage and salary employment estimates for 1988 and 1989 have been revised. The 1989 revised estimates appearing in this issue (as year-ago figures) are not comparable to any previously published data for 1989. These revisions reflect a refinement of previously published estimates.

In addition to the annual benchmark revisions which are routinely done each year, these revisions of nonagricultural wage and salary employment also incorporate changes from the 1967 *Standard Industrial Classification* (SIC) Coding structure to the *Revised 1987 SIC* Codes for the first time. Revisions to the SIC Manual are made periodically to keep definitions up-to-date and conform to changes in industrial activities. These conversions shifted employment from one industry code to others in many cases.

While these changes had little effect on major industry groups (such as the data published for the 28 Texas MSA's in this newsletter), at more detailed levels, such as those published for the State on page 4, substantial changes occurred in some industries. Particularly within Manufacturing, Services, and Finance, Insurance and Real Estate, changes were significant; therefore, revised estimates for 1988 and 1989 will not be totally comparable to those for prior years.

Users who wish to receive revised civilian labor force and/or nonagricultural wage and salary employment estimates for 1988 and 1989 may write to the ERA Department, Texas Employment Commission, 101 E. 15th Street, Austin, TX 78778. A more detailed explanation of the changes involved in the 1987 SIC Code conversion is also available, upon request. Please specify the data series and area(s) for which you wish to receive information.

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	Jan.'90	Dec.'89	Jan.'89
UNITED STATES (ACTUAL)			
Labor Force	123,293.0	123,998.0	122,095.0
Unemployment	7,256.0	6,300.0	7,309.0
Percent Unemployed	5.9%	5.1%	6.0%
Total Employment	116,037.0	117,698.0	114,786.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	124,398.0	124,546.0	123,265.0
Unemployment	6,535.0	6,658.0	6,625.0
Percent Unemployed	5.3%	5.3%	5.4%
Total Employment	117,863.0	117,888.0	116,640.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,320.6	8,391.8	8,302.0
Unemployment	480.6	490.2	631.8
Percent Unemployed	5.8%	5.8%	7.6%
Total Employment	7,840.0	7,901.6	7,670.2
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,440.0	8,423.0	8,416.0
Unemployment	441.0	557.0	592.0
Percent Unemployed	5.2%	6.6%	7.0%
Total Employment	7,999.0	7,866.0	7,824.0

CIVILIAN LABOR FORCE ESTIMATES ✚
TEXAS METROPOLITAN STATISTICAL AREAS

	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	52,100	52,400	53,000	94,500	96,300	96,300	425,700	429,700	428,500
Total Unemployment	2,800	2,800	3,700	4,300	4,500	6,500	18,100	18,900	25,800
Percent Unemployed	5.4%	5.3%	7.0%	4.6%	4.7%	6.7%	4.3%	4.4%	6.0%
Total Employment ++	49,300	49,600	49,300	90,200	91,800	89,800	407,600	410,800	402,700
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	161,200	162,400	163,000	85,000	85,000	83,500	104,200	104,800	100,400
Total Unemployment	11,300	12,100	17,300	4,800	5,000	6,700	10,800	10,900	12,800
Percent Unemployed	7.0%	7.5%	11.0%	5.6%	5.9%	8.0%	10.4%	10.4%	12.7%
Total Employment ++	149,900	150,300	145,100	80,200	80,000	76,800	93,400	93,900	87,600
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***		
Total Civilian Labor Force	58,500	62,000	58,800	156,100	156,700	156,300	1,430.1	1,442.2	1,428.9
Total Unemployment	2,000	2,200	3,300	10,100	11,000	14,200	65.2	66.8	85.3
Percent Unemployed	3.4%	3.5%	5.6%	6.5%	7.0%	9.1%	4.6%	4.6%	6.0%
Total Employment ++	56,500	59,800	55,500	146,000	145,700	142,100	1,364.9	1,375.4	1,343.6
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	248,200	250,700	243,900	712,700	722,200	709,700	106,100	106,500	106,800
Total Unemployment	24,100	23,800	26,800	33,600	35,000	43,300	6,700	7,200	9,200
Percent Unemployed	9.7%	9.5%	11.0%	4.7%	4.8%	6.1%	6.3%	6.8%	8.6%
Total Employment ++	224,100	226,900	217,100	679,100	687,200	666,400	99,400	99,300	97,600
	HOUSTON***			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,680.1	1,685.4	1,633.8	97,400	97,000	94,600	54,500	54,100	51,600
Total Unemployment	79.8	81.6	107.7	6,100	6,400	8,200	6,200	6,100	7,700
Percent Unemployed	4.7%	4.8%	6.6%	6.3%	6.6%	8.7%	11.4%	11.3%	14.9%
Total Employment ++	1,600.3	1,603.8	1,526.1	91,300	90,600	86,400	48,300	48,000	43,900
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	79,300	80,200	79,300	113,900	115,400	112,400	163,200	164,600	162,100
Total Unemployment	5,300	5,600	7,700	5,000	5,000	6,200	31,800	27,600	30,800
Percent Unemployed	6.7%	7.0%	9.7%	4.4%	4.3%	5.5%	19.5%	16.8%	19.0%
Total Employment ++	74,000	74,600	71,600	108,900	110,400	106,200	131,400	137,000	131,300
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	49,200	49,400	49,300	50,900	51,200	52,600	44,000	44,800	45,200
Total Unemployment	2,700	2,600	3,200	3,200	3,200	4,700	2,300	2,400	3,000
Percent Unemployed	5.5%	5.3%	6.5%	6.3%	6.3%	8.9%	5.2%	5.4%	6.6%
Total Employment ++	46,500	46,800	46,100	47,700	48,000	47,900	41,700	42,400	42,200
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	601,300	609,200	611,100	46,600	47,100	47,400	58,100	58,700	58,000
Total Unemployment	36,600	39,100	48,900	2,400	2,600	3,400	3,300	3,400	4,900
Percent Unemployed	6.1%	6.4%	8.0%	5.2%	5.5%	7.2%	5.7%	5.8%	8.4%
Total Employment ++	564,700	570,100	562,200	44,200	44,500	44,000	54,800	55,300	53,100
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	74,600	75,100	74,600	36,000	35,800	35,700	92,700	93,600	91,600
Total Unemployment	4,000	4,200	5,700	2,000	1,700	2,500	4,800	4,800	6,000
Percent Unemployed	5.4%	5.6%	7.6%	5.6%	4.7%	7.0%	5.2%	5.1%	6.6%
Total Employment ++	70,600	70,900	68,900	34,000	34,100	33,200	87,900	88,800	85,600
	WICHITA FALLS						STATE OF TEXAS***		
Total Civilian Labor Force	56,100	56,300	56,400				8,320.6	8,391.8	8,302.0
Total Unemployment	3,000	3,000	3,800				480.6	490.2	631.8
Percent Unemployed	5.3%	5.3%	6.7%				5.8%	5.8%	7.6%
Total Employment ++	53,100	53,300	52,600				7,840.0	7,901.6	7,670.2

✚ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
* Preliminary – subject to revision. ** Revised. *** In Thousands.

Unemployment Fluctuates Slightly

The number of jobless Texans fell somewhat, from 490,000 in December 1989 to 480,600 in January, leaving the actual unemployment rate the same, at 5.8 percent. The January rate was, however, considerably below the year-ago rate of 7.6 percent. Total employment declined by 62,000 over the month, but the current level was still 170,000 above the January 1989 estimate.

Unemployment for Texas declined in the seasonally adjusted series from 6.6 to 5.2 percent, well below the January 1989 rate of 7.0 percent. The U. S. actual rate rose from 5.1 to 5.9 percent, while the seasonally adjusted rate was unchanged between December 1989 and January, at 5.3 percent.

Normal seasonal factors played a part in the drop in total employment between December 1989 and January 1990, as workers who were hired for Christmas were laid off. Although it is unusual that unemployment in Texas did not rise, this may be partially due to the fact that many of those who lost jobs did not wish to look for other work immediately.

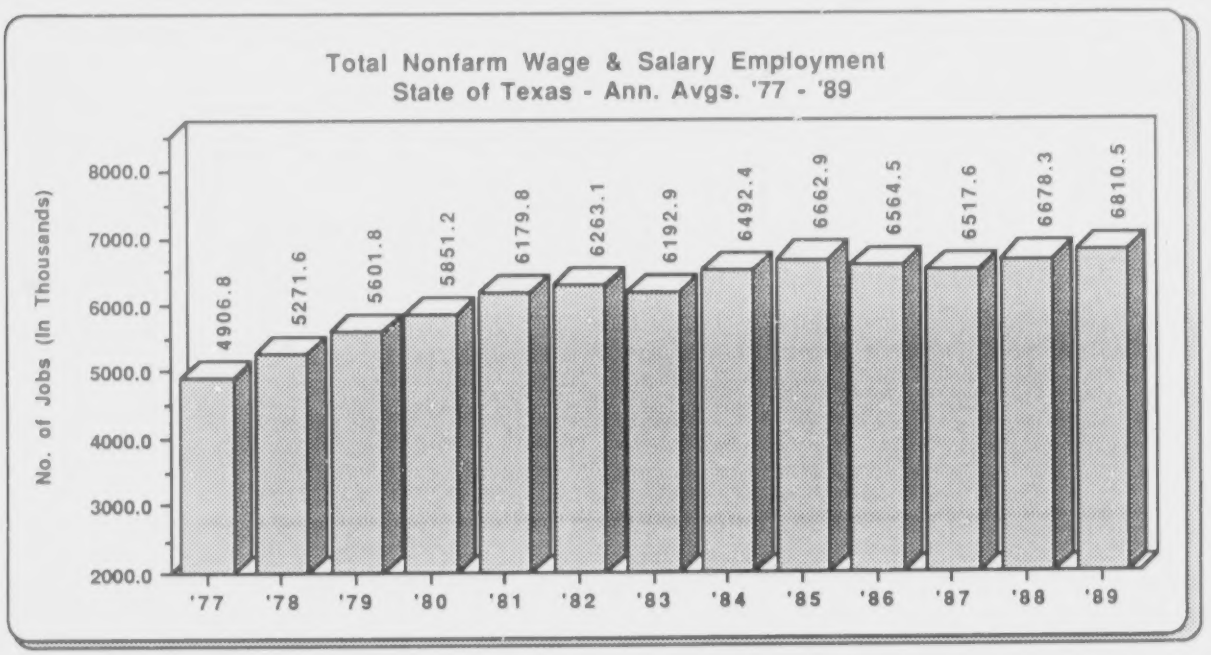
Seasonal Factors Decrease Wage and Salary Employment In January

The number of Nonagricultural Wage and Salary Jobs in Texas declined by 51,700 from December 1989 to January 1990, with Trade being the biggest loser, followed by Services. In mid-January, there were an estimated 6,853,000 Nonfarm Salaried Jobs in Texas. This total was 164,500 above the January 1989 level.

Seasonal factors caused **Trade** to decline by 34,000, with almost all of the loss in the Retail Sector, especially in General Merchandise Stores. Seasonal factors also caused **Services** to drop by 8,700, with the largest declines in Business and Repair Services and in Hotels and Other Lodging Places.

Two sectors which added jobs over the month were Mining and Government. **Mining** went up by 700, with the January 1990 level up 200 from the year-ago estimate. Oil and Gas Extraction accounted for all of the gain in Mining. **Government** increased 400, up 44,700 from January 1989. Most of this gain occurred in Local Government, which was up 2,200 from a month ago, and up 33,000 from the year-ago level.

Manufacturing continued to decline in January 1990, with decreases in both the Durable and Nondurable Goods sectors. The largest drop in **Durables** was in Transportation Equipment where the change was down 3,000 from the month-ago level. Stone, Clay and Glass Products dropped by 600, and Primary Metal Industries decreased by 500 over the month.



TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	Jan.'90*	Dec.'89**	Jan.'89**	Chg. from Dec.'89	Chg. from Jan.'89
TOTAL NONAGRICULTURAL EMPLOYMENT	**6,853,000**	**6,904,700**	**6,688,500**	**-51,700**	**164,500**
MANUFACTURING	**961,800**	**969,300**	**964,100**	**-7,500**	**-2,300**
Durable Goods	**549,400**	**554,400**	**555,400**	**-5,000**	**-6,000**
Lumber & Wood Products	29,900	29,900	30,900	0	-1,000
Logging Camps, Sawmills, Planing Mills	6,800	6,800	7,000	0	-200
Furniture & Fixtures	16,700	16,800	16,000	-100	700
Stone, Clay & Glass Products	36,000	36,600	37,100	-600	-1,100
Concrete, Gypsum & Plaster Prod.	15,600	15,900	16,500	-300	-900
Primary Metal Industries	28,400	28,900	29,200	-500	-800
Fabricated Metal Industries	77,700	77,700	76,400	0	1,300
Fabr. Structructural Metal Prod.	37,300	37,400	36,700	-100	600
Industrial Machinery & Equipment	105,400	105,300	107,900	100	-2,500
Oil & Gas Field Machinery	23,400	23,200	24,600	200	-1,200
Electronic & Other Electrical Equipment	105,800	106,500	106,700	-700	-900
Transportation Equipment	97,500	100,500	99,400	-3,000	-1,900
Aircraft & Parts	72,500	72,900	71,400	-400	1,100
Instruments & Related Prod.	36,900	36,700	36,700	200	200
Misc. Manufacturing Industries	15,100	15,500	15,100	-400	0
Nondurable Goods	**412,400**	**414,900**	**408,700**	**-2,500**	**3,700**
Food & Kindred Products	96,900	97,900	96,700	-1,000	200
Meat Products	29,200	29,500	28,900	-300	300
Dairy Products	4,100	4,100	4,300	0	-200
Bakery Products	10,000	10,200	10,200	-200	-200
Malt Beverages	3,100	3,100	3,000	0	100
Textile Mill Products	4,000	4,000	3,900	0	100
Apparel & Oth. Fin. Textile Prod.	56,600	56,600	56,400	0	200
Paper & Allied Products	24,600	25,000	24,300	-400	300
Printing & Publishing	72,300	73,100	72,900	-800	-600
Newspaper, Periodicals, Books & Misc.	34,400	34,700	34,800	-300	-400
Chemicals & Allied Products	81,100	81,300	79,000	-200	2,100
Petroleum & Coal Products	28,600	28,600	28,400	0	200
Petroleum Refining	25,400	25,400	25,300	0	100
Rubber & Misc. Plastics Products	40,700	40,500	39,400		
Leather & Leather Products	7,500	7,800	7,600	-300	-100
TOTAL NONMANUFACTURING	**5,891,200**	**5,935,400**	**5,724,400**	**-44,200**	**166,800**
Mining	**175,300**	**174,600**	**175,100**	**700**	**200**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,800	9,800	9,800	0	0
Oil & Gas Extraction	165,500	164,800	165,300	700	200
Construction	**314,100**	**315,300**	**306,200**	**-1,200**	**7,900**
Transportation & Public Utilities	**405,700**	**406,900**	**392,800**	**-1,200**	**12,900**
Railroad Transportation	19,300	19,800	19,800	-500	-500
Transportation, exc. Railroads	223,900	224,400	213,900	-500	10,000
Transportation by Air	69,600	69,200	65,100	400	4,500
Communications	85,200	85,600	82,700	-400	2,500
Electric, Gas & Sanitary Services	77,300	77,100	76,400	200	900
Electric Services	40,800	40,500	41,000	300	-200
Gas Production & Distribution	27,700	27,700	27,400	0	300
Wholesale & Retail Trade	**1,585,900**	**1,719,900**	**1,661,500**	**-34,000**	**24,400**
Wholesale Trade	426,200	427,000	418,900	-800	7,300
Retail Trade	1,259,700	1,292,900	1,242,600	-33,200	17,100
Building Materials & Garden Supplies	41,500	42,200	39,600	-700	1,900
General Merchandise Stores	177,200	189,400	175,500	-12,200	1,700
Food Stores	224,200	228,200	223,200	-4,000	1,000
Automotive Dealers & Service Stations	135,300	136,000	136,400	-700	-1,100
Apparel & Accessory Stores	89,700	89,600	86,600	100	3,100
Eating & Drinking Places	408,800	417,600	397,100	-8,800	11,700
Other Retail Trade	183,000	189,900	184,200	-6,900	-1,200
Finance, Ins. & Real Estate	**431,600**	**431,800**	**431,600**	**-200**	**0**
Depository Insts., incl. Banks	133,600	134,100	135,400	-500	-1,800
Insurance Carriers, Agents & Brokers	141,200	140,500	137,900	700	3,300
Other Finance, Insurance & Real Estate	156,800	157,200	158,300	-400	-1,500
Services	**1,632,100**	**1,640,800**	**1,555,400**	**-8,700**	**76,700**
Hotels & Other Lodging Places	83,700	85,600	81,000	-1,900	2,700
Personal Services	77,300	77,600	76,900	-300	400
Business & Repair Services	411,900	414,900	395,000	-3,000	16,900
Amusement, including Motion Pictures	73,500	74,800	66,600	-1,300	6,900
Health Services	454,700	453,200	434,700	1,500	20,000
Educational Services	82,700	84,100	78,800	-1,400	3,900
Engineering & Mgmt. Services	147,300	146,900	135,100	400	12,200
Other Services & Miscellaneous	301,000	303,700	287,300	-2,700	13,700
Total Government	**1,246,500**	**1,246,100**	**1,201,800**	**400**	**44,700**
Federal Government	204,500	205,700	201,500	-1,200	3,000
State Government	252,800	253,400	244,100	-600	8,700
Local Government	789,200	787,000	756,200	2,200	33,000

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary – subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR		
	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**
TOTAL	48,700	49,000	48,800	75,600	77,000	75,500	364,800	366,400	358,100	136,700	137,200	132,400
Manufacturing	4,900	4,900	4,800	9,100	9,100	8,900	45,300	45,500	42,700	24,600	24,700	24,700
Mining	1,500	1,500	1,500	1,200	1,100	1,300	600	700	600	1,600	1,500	1,500
Construction	1,400	1,400	1,600	3,300	3,400	3,100	10,800	10,800	11,800	10,100	10,300	8,700
Trans., Comm. & Util.	2,600	2,600	2,500	5,700	5,700	5,500	11,100	11,300	10,900	9,400	9,500	9,600
Trade	13,200	13,500	13,500	21,500	22,400	21,900	78,200	80,600	77,800	32,600	32,800	31,400
Fin., Ins., & Rl. Est.	2,200	2,200	2,400	4,000	4,000	4,200	23,600	23,900	23,400	5,300	5,300	5,200
Services & Misc.	14,000	14,000	13,500	16,700	17,000	16,600	91,300	91,300	86,900	32,000	31,900	30,500
Government	8,900	8,900	9,000	14,100	14,300	14,000	103,900	104,300	104,000	21,100	21,200	20,800

	BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI		
	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**
TOTAL	63,100	63,100	60,800	75,000	74,900	71,100	50,300	53,400	49,300	128,700	128,700	124,700
Manufacturing	16,200	16,100	15,600	10,700	10,800	10,100	3,700	3,700	3,300	11,400	11,400	11,800
Mining	2,000	2,000	2,000	—	—	—	500	500	500	3,500	3,500	3,800
Construction	8,500	8,500	7,900	2,100	2,100	2,000	1,500	1,300	1,800	10,200	10,000	7,900
Trans., Comm. & Util.	2,500	2,600	2,600	3,100	3,200	3,000	1,400	1,500	1,300	6,700	6,800	6,600
Trade	11,700	11,700	11,400	20,400	20,400	19,100	11,300	11,800	11,200	31,800	31,900	31,600
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	3,800	3,800	3,500	1,800	1,800	1,700	6,400	6,400	6,400
Services & Misc.	8,800	8,800	8,300	17,600	17,400	16,200	9,000	8,900	8,800	30,300	30,300	29,100
Government	11,600	11,600	11,200	17,300	17,200	17,200	21,100	23,900	20,700	28,400	28,400	27,500

	DALLAS ***			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**
TOTAL	1,354.3	1,367.2	1,324.5	204,700	206,900	197,400	564,000	571,200	549,300	73,600	73,400	71,700
Manufacturing	220.9	223.2	222.4	40,400	40,900	40,000	117,300	120,000	119,100	9,100	8,900	8,400
Mining	17.2	17.1	17.9	—	—	—	4,100	4,100	3,600	600	500	500
Construction	44.1	45.8	46.4	8,400	8,000	7,400	20,800	21,100	20,000	6,200	6,100	5,400
Trans., Comm. & Util.	79.7	80.2	74.5	10,200	10,300	10,800	53,300	53,700	50,000	4,700	4,700	4,700
Trade	352.7	358.2	341.2	52,200	53,500	49,200	144,000	146,700	141,500	13,500	13,700	13,600
Fin., Ins., & Rl. Est.	129.6	130.1	129.2	8,600	8,400	8,800	27,900	27,900	27,300	4,500	4,400	4,400
Services & Misc.	349.5	352.5	338.8	41,400	41,900	39,400	122,800	123,800	118,000	13,300	13,400	13,200
Government	160.6	160.1	154.1	43,500	43,900	41,800	73,800	73,900	69,800	21,700	21,700	21,500

	HOUSTON ***			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL		
	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**
TOTAL	1,530.4	1,536.6	1,462.5	73,900	74,000	70,900	44,200	44,200	40,400	68,000	68,300	65,200
Manufacturing	163.1	163.2	159.5	8,700	8,800	8,400	1,900	1,800	1,800	16,300	16,200	15,700
Mining	67.3	67.0	65.4	—	—	—	1,600	1,600	1,600	3,400	3,400	3,400
Construction	97.0	98.5	88.6	3,000	2,900	3,300	1,400	1,400	1,100	3,400	3,400	3,000
Trans., Comm. & Util.	106.4	106.5	103.2	2,700	2,700	2,600	6,200	6,200	5,400	3,300	3,300	3,200
Trade	375.2	379.6	361.3	16,700	17,100	16,200	14,200	14,300	12,900	17,100	17,300	17,100
Fin., Ins., & Rl. Est.	100.0	101.3	100.1	3,200	3,100	3,000	1,900	1,800	1,700	2,700	2,700	2,800
Services & Misc.	421.1	420.7	391.9	17,400	17,500	16,300	7,300	7,400	6,800	13,100	13,300	12,300
Government	200.3	199.8	192.5	22,200	21,900	21,100	9,700	9,700	9,100	8,700	8,700	8,700

	LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA		
	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**
TOTAL	96,200	97,800	92,800	98,700	101,800	98,300	44,700	44,900	44,300	42,700	42,800	42,300
Manufacturing	7,500	7,400	7,400	12,300	13,400	13,400	2,300	2,300	2,300	4,100	4,100	4,000
Mining	300	300	400	900	900	900	8,600	8,700	9,200	5,100	5,200	5,200
Construction	2,900	3,100	3,000	4,200	4,300	3,900	1,300	1,300	1,300	2,000	2,000	2,100
Trans., Comm. & Util.	5,800	5,700	5,100	3,100	3,100	2,900	2,300	2,300	2,300	1,900	1,900	1,900
Trade	27,700	28,500	27,100	31,200	32,800	31,300	11,000	11,100	10,500	12,700	12,800	12,400
Fin., Ins., & Rl. Est.	5,400	5,400	5,200	4,300	4,400	4,100	2,400	2,400	2,500	1,600	1,600	1,600
Services & Misc.	23,500	23,900	22,900	16,600	16,800	16,200	9,600	9,600	9,600	7,500	7,500	7,400
Government	23,100	23,500	21,700	26,100	26,100	25,600	7,200	7,200	6,600	7,800	7,700	7,700

	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**
TOTAL	36,200	36,800	36,400	512,100	518,100	506,800	37,100	37,400	36,900	47,000	48,100	45,400
Manufacturing	5,200	5,400	5,400	48,000	48,700	48,000	10,900	11,000	10,800	7,200	7,300	7,500
Mining	600	600	400	2,200	2,200	2,000	—	—	—	100	100	100
Construction	1,100	1,100	1,300	20,700	21,000	21,800	1,700	1,600	1,600	1,600	1,600	1,500
Trans., Comm. & Util.	2,700	2,700	3,000	19,300	19,500	19,400	1,500	1,500	1,700	2,300	2,400	2,100
Trade	8,700	9,000	9,200	129,300	131,900	129,500	7,900	8,200	7,900	10,700	11,300	10,300
Fin., Ins., & Rl. Est.	1,700	1,700	1,700	41,200	41,300	40,200	2,000	1,900	1,900	1,800	1,800	1,800
Services & Misc.	8,800	8,900	8,500	130,800	132,800	127,600	8,700	8,800	8,500	10,500	10,500	9,800
Government	7,400	7,400	6,900	120,600	120,700	118,300	4,400	4,400	4,500	12,800	13,100	12,300

	TYLER			VICTORIA			WACO			WICHITA FALLS		
	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**	JAN.'90*	DEC.'89**	JAN.'89**
TOTAL	60,800	61,900	60,500	28,000	28,200	27,500	81,100	81,700	78,900	50,700	50,700	49,700
Manufacturing	10,500	10,700	10,800	3,100	3,100	3,400	15,900	15,700	14,800	8,400	8,500	8,200
Mining	1,700	1,700	1,800	1,400	1,400	1,300	—	—	—	1,400	1,400	1,500
Construction	1,600	1,700	1,600	1,700	1,700	1,400	2,800	2,800	3,100	1,500	1,500	1,600
Trans., Comm. & Util.	2,700	2,700	2,500	1,300	1,200	1,300	3,500	3,500	3,400	2,500	2,500	2,500
Trade	16,200	16,700	16,500	7,500	7,600	7,600	18,400	19,100	18,400	11,900	12,200	11,600
Fin., Ins., & Rl. Est.	3,400	3,500	3,400	1,500	1,500	1,500	5,100	5,100	4,900	2,400	2,300	2,300
Services & Misc.	14,900	15,000	14,300	5,900	5,900	6,000	22,400	22,500	21,500	12,700	12,600	12,300
Government	9,800	9,900	9,600	5,600	5,800	5,000	13,000	13,000	12,800	9,900	9,700	9,700

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	JAN.'90	DEC.'89	JAN.'89	JAN.'90	DEC.'89	JAN.'89	JAN.'90	DEC.'89	JAN.'89
				FOR TEXAS					
MANUFACTURING TOTAL	$ 433.06	$ 439.30	$ 419.80	41.6	42.2	41.4	$ 10.41	$10.41	$10.14
Durable Goods	431.57	441.76	421.41	41.9	42.6	41.6	10.30	10.37	10.13
Lumber & Wood Products	298.89	310.55	289.04	40.5	42.6	40.2	7.38	7.29	7.19
Furniture & Fixtures	275.18	283.01	264.13	39.2	40.2	39.6	7.02	7.04	6.67
Stone, Clay & Glass Products	413.27	410.61	388.96	42.3	42.2	40.9	9.77	9.73	9.51
Primary Metal Industries	489.34	488.68	448.26	42.7	43.4	41.2	11.46	11.26	10.88
Fabricated Metal Products	400.83	407.39	387.72	43.1	43.9	42.7	9.30	9.28	9.08
Machinery, exc. Electric	417.99	432.48	429.57	41.1	42.4	43.0	10.17	10.20	9.99
Oil Field Machinery	522.82	543.72	493.49	44.8	46.0	44.7	11.67	11.82	11.04
Electric & Electronic Equip.	498.74	516.77	478.40	42.7	43.1	41.6	11.68	11.99	11.50
Transportation Equipment	546.55	563.64	543.10	42.5	42.7	41.3	12.86	13.20	13.15
Instruments & Related Prod.	404.67	404.89	391.72	41.0	41.4	40.3	9.87	9.78	9.72
Misc. Manufacturing Inds.	299.53	301.36	272.31	38.9	39.6	38.3	7.70	7.61	7.11
Nondurable Goods	434.25	436.18	417.58	41.2	41.7	41.1	10.54	10.46	10.16
Food & Kindred Products	349.61	353.62	340.31	40.7	41.7	41.2	8.59	8.48	8.26
Meat Products	270.28	268.94	252.89	40.4	40.2	39.7	6.69	6.69	6.37
Malt Beverages	787.27	895.56	862.41	42.1	48.2	45.8	18.70	18.58	18.83
Textile Mill Products	334.37	332.99	348.67	43.2	43.7	45.4	7.74	7.62	7.68
Apparel & Other Text. Prods.	199.72	207.05	210.92	37.4	38.7	38.7	5.34	5.35	5.45
Paper & Allied Products	505.65	520.52	474.77	44.2	45.5	43.2	11.44	11.44	10.99
Printing & Publishing	412.09	414.40	398.48	39.7	40.0	38.8	10.38	10.36	10.27
Chemicals & Allied Products	712.06	709.25	666.02	43.9	43.7	42.1	16.22	16.23	15.82
Petroleum & Coal Products	766.99	739.91	700.19	46.4	45.9	44.4	16.53	16.12	15.77
Petroleum Refining	801.37	770.33	729.49	46.7	46.1	44.4	17.16	16.71	16.43
Rubber & Misc. Plastic Products	363.19	374.18	373.22	40.9	41.3	42.8	8.88	9.06	8.72
Leather & Leather Products	252.85	243.96	233.63	38.9	38.0	38.3	6.50	6.42	6.10
NONMANUFACTURING									
Mining	555.44	558.11	519.30	41.7	41.9	40.1	13.32	13.32	12.95
Met/Coal/Nonmet Mnrls. exc. Fuel	546.55	558.45	520.26	46.2	45.7	43.5	11.83	12.22	11.96
Oil & Gas Extraction	555.49	557.86	518.59	41.3	41.6	39.8	13.45	13.41	13.03
Communications	500.62	507.76	506.88	39.7	39.7	39.6	12.61	12.79	12.80
Elec., Gas & San. Services	508.53	511.60	497.34	40.2	40.7	40.9	12.65	12.57	12.16
Wholesale & Retail Trade	234.24	241.36	235.30	32.0	33.2	32.5	7.32	7.27	7.24
Wholesale Trade	410.16	417.78	409.22	39.1	39.6	39.5	10.49	10.55	10.36
Retail Trade	180.90	188.74	182.40	29.9	31.3	30.4	6.05	6.03	6.00
General Merchandise Stores	181.10	198.49	171.38	29.4	32.7	28.9	6.16	6.07	5.93
Depository Inst. inc. Banks	280.44	282.33	296.74	36.9	37.1	39.2	7.60	7.61	7.57

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 451.12	$ 460.71	$ 429.52	42.2	43.3	41.3	$ 10.69	$ 10.64	$ 10.40
Durable Goods	485.35	496.81	467.74	42.8	44.2	41.8	11.34	11.24	11.19
Nondurable Goods	392.22	400.98	363.69	41.2	41.9	40.5	9.52	9.57	8.98
FORT WORTH-ARLINGTON									
Manufacturing	464.67	461.34	442.54	41.6	41.6	40.9	11.17	11.09	10.82
Durable Goods	493.22	483.21	463.40	42.3	41.8	40.9	11.66	11.56	11.33
Nondurable Goods	405.22	412.82	394.94	40.2	41.2	40.8	10.08	10.02	9.68
HOUSTON									
Manufacturing	521.84	530.74	515.81	44.0	44.6	44.2	11.86	11.90	11.67
Durable Goods	441.50	454.27	440.55	43.8	44.8	45.0	10.08	10.14	9.79
Nondurable Goods	622.78	628.70	610.73	44.2	44.4	43.1	14.09	14.16	14.17
SAN ANTONIO									
Manufacturing	302.47	311.08	297.75	40.6	41.7	39.7	7.45	7.46	7.50
Durable Goods	321.20	329.64	325.36	39.9	40.2	39.2	8.05	8.20	8.30
Nondurable Goods	284.28	293.94	271.62	41.2	43.1	40.3	6.90	6.82	6.74

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

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Nondurables registered a loss of 2,500 from the December level, with the largest drop occurring in Food and Kindred Products, which was down 1,000 from the month-ago level, and down 200 from the year-ago level. Other losses were noted in Paper and Allied Products, Printing and Publishing, Chemicals and Allied Products, and also in Leather and Leather Products.

Annual Average Jobs Count Grows

Between 1988 and 1989, Texas employers created an average of over 132,000 additional Nonfarm Salaried Jobs, an increase of 2.0 percent. This brought the Nonfarm Wage and Salary job count to a record high (see **Graph** on **page 3**). Manufacturing increased by over 7,000, with Nondurables up by 4,500, slightly more than the 3,000 gain in Durables. Nonmanufacturing showed the largest gains in Services followed by Government, Wholesale and Retail Trade, and Transportation and Public Utilities. The largest losses occurred in Construction and Mining, followed by Finance, Insurance and Real Estate.

Average Weekly Earnings Decrease

For the estimated 627,300 Texas Manufacturing Production workers, Average Hourly Earnings remained the same between December 1989 and January 1990. Average Weekly Hours decreased by six tenths of an hour overall, causing Average Weekly Earnings to drop by $6.24 over the month. The only increases in the number of hours worked were small gains which occurred in Stone, Clay and Glass Products, Meat Products, Chemicals and Allied Products, Petroleum and Coal Products, and Leather and Leather Products.

The most significant decreases in Average Hours were seen in Durable Goods, with the largest losses in Lumber and Wood Products, Furniture and Fixtures, and Machinery (except Electric). The most significant loss in Nondurable Goods occurred in Malt Beverages, with a drop of 6.1 hours on average. Other losses in Nondurables were seen in Food and Kindred Products, Textile Mill Products, Apparel and Other Textile Products, Paper and Allied Products, Printing and Publishing and Rubber and Miscellaneous Plastic Products.

In mid-January a worker, on average, was earning $10.41 per hour for a 41.6-hour week, making $433.06 in Weekly Earnings. Compared to the January 1989 level, Average Hourly Earnings were up 27 cents, with Average Weekly Hours up by two tenths of an hour. Average Weekly Earnings, from the year-ago level, had risen by $13.26.

TEC ACTIVITIES

	JAN '90	JAN '89
Total Population	17,068,000*	16,913,900*
% UI Covered Unemployment	1.8	1.7
UI Covered Employers	312,276	310,713
Total Claims Actions	738,514	613,842
Total Initial Claims Actions	88,373	74,063
Total Cont'd. Claims Actions	650,141	539,779
Total Placements	27,708	28,278
Avg. Weekly Benefit Amount	$153.35	$153.57
Total Amount Paid (Net)**	$74,511,388	$65,679,340

*Revised.
**Regular State UI benefits.

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